

Stock Details

BSE code	536737
BSE ID	ACFSL
Face value (₹)	10.00
No of shares (m)	9.8
Market cap (₹ m)	322.2
30 days avg. daily vol (No)	840
Free float (₹m)	116.0

Stock performance (%)

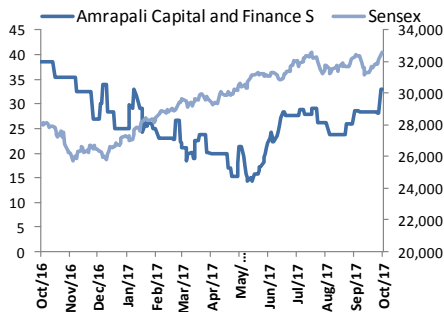
	1M	3M	12M
Absolute	26.7%	19.4%	-14.4%
Rel. to Sensex	25.7%	17.7%	-32.9%

Shareholding Pattern* (%)

Promoters	Public	Others
59.32%	40.68%	

*As of March 2017

Relative Chart



Source: Bloomberg

Annual result review – March 2017

Amrapali Capital and Finance Services Ltd. reported a 1042% YoY jump in total income to ₹588.29 million in FY17 from ₹51.5 million in FY15.

EBITDA margins however decreased substantially in FY17, reaching 0.7% from 53.2% in FY16.

The company reported a net profit of ₹ 2.85 million for FY17 compared to a net profit of ₹ 6.46 million or ₹ 0.66 per share in the prior fiscal year.

Table1: Key Financials*

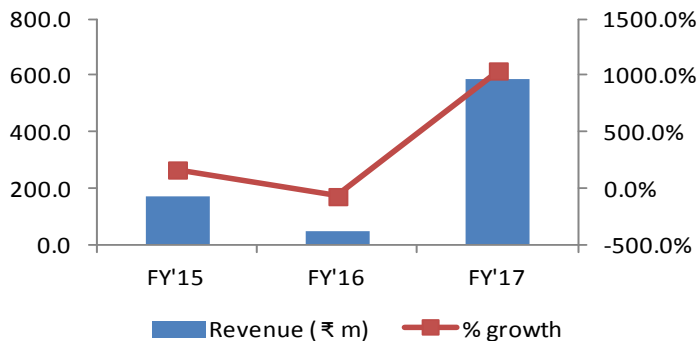
(Y/e March)	FY'15	FY'16	FY'17
Total Income	168.62	51.52	588.29
YoY Growth (%)	165.9%	-69.4%	1041.9%
EBITDA	14.92	27.41	4.13
EBITDA Margin	8.8%	53.2%	0.7%
Dep. & Amor	4.06	3.50	-
EBIT	10.86	23.91	4.13
Interest	8.56	13.79	-
PBT	2.30	10.12	4.13
TAX	0.24	3.66	1.28
Net Profit	2.54	6.46	2.85
Net Profit Margin	1.5%	12.5%	0.5%
EPS (₹)	0.26	0.66	-

Source: Company, Karvy Investment Advisory

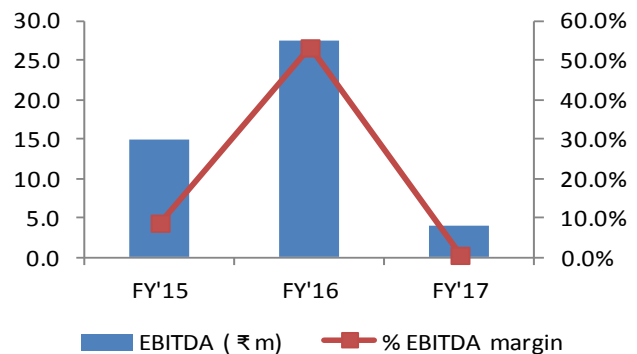
*All figures are in ₹ million except per share data

Financial Snapshot

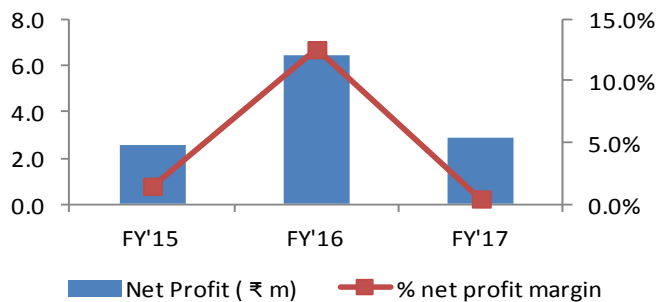
Revenue growth (%)



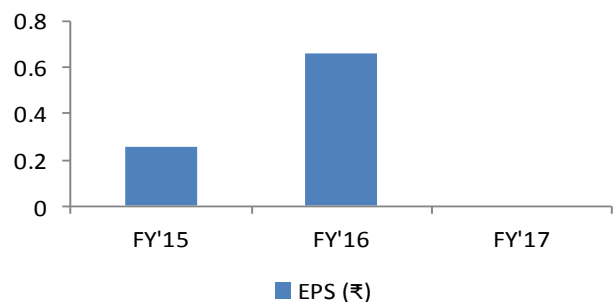
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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